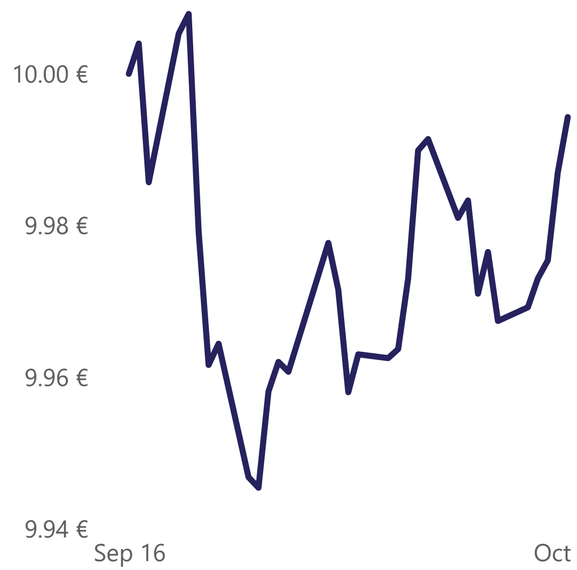
OPTIMIZE PORTUGAL GOLDEN OPPORTUNITIES CORPORATE B

OPTIMIZE
Investment Partners

31-10-2026

1,600,479.32 €	9.99 €
AuM	NAV



Investment Comments

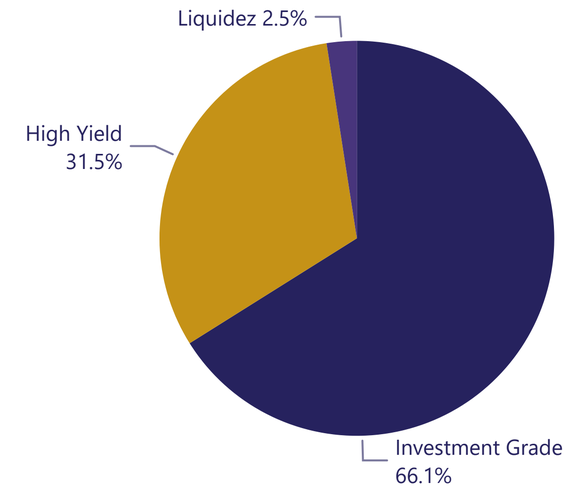
The Optimize Portugal Corporate Bond sub-fund benefited from lower European interest rates and the decline in Portuguese government bond yields. This environment supported Portuguese fixed income and contributed to the appreciation of the corporate bonds held in the portfolio. Although inflation continues to call for prudence, expectations of a gradual easing of monetary policy by the European Central Bank remain supportive for the asset class. The portfolio remains focused on Portuguese companies with solid balance sheets, strong cash flow generation, and attractive yields, seeking to benefit from both portfolio carry and the potential appreciation of its bond holdings.

Low Risk — High Risk

Typically lower returns — Typically higher returns

1	2	**3**	4	5	6	7

Asset Class Breakdown



Country Breakdown

Portugal	97.5%

Sector breakdown

Financials	43.7%
Governmental	16.2%
Consumer, Non-cyclical	12.8%
Utilities	6.3%
Consumer, Cyclical	6.2%
Energy	6.2%
Industrial	6.1%

Top Holdings

PGB 0.3 10/17/31	16.2%
CUFSGP 4 3/4 11/29	6.5%
GAMALF 5 1/4 10/9/35	6.4%
BCPPL 4 3/4 03/20/37	6.4%
EDPPL 3 7/8 06/26/28	6.3%
BRCORO 2 3/8 05/27	6.3%
SANTAN 31/4 02/15/31	6.3%
MONTPI 3 1/2 6/25/29	6.3%
TAP 4 3/4 06/30/31	6.2%
CXGD 3 5/8 05/20/32	6.2%

Net Annualized Return

YTD	-0.1%
12 Months	
36 Months	
Since Inception	-0.1%

Derivatives

Return per year



OPTIMIZE PORTUGAL GOLDEN OPPORTUNITIES CORPO...

Objective and Investment Policy

The Sub-Fund aims to provide a diversified bond portfolio for medium-term capital appreciation. It invests directly or indirectly more than 80% of its assets in debt of companies headquartered in Portugal or Portuguese public debt, with at least 60% in debt of companies headquartered in Portugal. It may invest in fixed- or floating-rate, convertible, subordinated and hybrid bonds, money market instruments, collective investment undertakings and derivatives. It invests mainly in EUR and is actively managed without a benchmark.

Investor Profile

The fund is intended for investors who have a long term perspective for the allocation of their capital. This Fund may not be suitable for investors that wish to redeem their investment before 5 years.

Risks associated with the Investment

- Credit Risk: Default by issuers, particularly Portuguese issuers, is the main risk.
- Interest Rate Risk: Rising interest rates may reduce the value of fixed-rate bonds.
- Market and Concentration Risk: Prices may fluctuate significantly, and concentration in a small number of assets increases risk.
- Liquidity Risk: Securities may lose value if sold during periods of low liquidity.
- Operational Risks: Failures by other entities may affect the value of the investment.
- Sustainability Risk: Environmental, social or governance events may adversely affect assets.
- Currency Risk: Foreign currencies may fluctuate against the Euro.
- Capital Risk: Neither capital nor returns are guaranteed.
- Conflicts of Interest: It may invest in funds managed by Optimize without subscription or redemption fees.
- Derivatives: Use for purposes other than hedging may increase risk.

Information

Inception Date: 16/09/2026
ISIN: PTOPZYHM0005
Bloomberg Ticker: OPPTCRB PL
Currency: EUR
Minimum Investment: €1,000; additional investments: €20
Recommended Minimum Holding Period: 5 years
Depositary Bank: Cecabank, S.A.
Subscription Fee: 1%
Redemption Fee: 0%
Performance Fee: 0%
Management Fee: 1.5% per year
Depositary Fee: 0.065%
Valuation: Daily
Redemption Settlement: 5 business days
Cut-off Time: 11:00 AM

The performance figures disclosed represent past results and do not guarantee future returns. The value of units may rise or fall depending on the risk level, which ranges from 1 (lowest risk) to 7 (highest risk). Optimize Portugal Corporate Bond is a sub-fund of Optimize Portugal Golden Opportunities UCITS, whose Single Document and Key Information Document (KID) are available from distributors. The performance figures stated are net of management and depositary fees, audit costs, research costs and supervisory fees. The disclosed figures reflect the taxation borne by the collective investment undertaking; investors may be liable for tax on capital gains. Investment in the collective investment undertaking may result in the loss of invested capital. Annualised performance figures calculated over periods longer than one year would only be achieved if the investment were held throughout the entire reference period. The Synthetic Risk and Reward Indicator measures fluctuations in unit prices based on volatility over the last five years, using simulated data where there is insufficient history. Lower risk implies potentially lower returns, while higher risk implies potentially higher returns.
This information concerns investment funds managed by Optimize Investment Partners SGOIC and does not replace reading the relevant constitutional documents: the Single Document (Prospectus and Management Regulations) and KID.
The taxation applicable to investment funds may affect each investor's personal tax situation.